

PeopleSoft Upgrade Open Forum

April 2018

PeopleSoft HR and SA Upgrade and Split

The Purpose of today's Open Forum is to provide you with an update on the PeopleSoft Student Administration Upgrade/split from Human Resources, to share a high level timeline, to make you aware of changes, and to give you an opportunity to ask questions.

Agenda

- General Information
 - Timeline
 - What is being done
 - What does this mean to you
 - Data Warehouse (Dashboards)
- What's Different
- Reminders
- Questions

General Information

- Upgrade Timeline
 - April 19th (5pm) – April 23rd (noon)
 - PeopleSoft system is unavailable
 - System Status on the Portal will be updated if ready before noon

General Information

- What is being done...????
 - Student Administration and Human Resource databases are being split
 - Prepares for common system for HR for all 23 campuses in CSU
 - Some data will continue to be shared with both databases with real time updates

General Information

- What does this mean to you...????
 - No data changes will be made in either SA or HR until we are back up
 - Specific links in the portal will also be unavailable
 - Student Center/Faculty Center
 - Personal Info/Employee Info
 - Other applications will also be unavailable
 - PolyPlanner
 - Parchment (Transcript ordering)

General Information

- What does this mean to you...????
 - Because HR and SA will be separate when we are back up you will need to clear your cache whenever you move between the two databases or use two different browsers
 - CMS is working on this and there may be a solution soon

General Information

- What does this mean to you...????
 - Icons will be updated on My Apps on the portal



- Favorites have been copied to both systems
 - In SA you will need to delete your HR favorites
 - In HR you will need to delete your SA favorites

General Information

- Data Warehouse

- Final DW refresh will be Thursday, April 19th beginning at 4:30pm
- DW/Dashboards/PolyProfile will be available during the upgrade, however data will be as of April 19th
- DW is expected to refresh by Monday, April 23rd following the upgrade
- See the Portal for update status announcements
- Contact DW team at polydata@calpoly.edu if there are any questions

What's Different..????

- No new functionality
- Things to be aware of
 - Faculty Center on Grade Roster
[| Download](#) looks like [| Download %1 Table to Excel](#)
Link still works and label will be updated by PS soon
- There are some alignment differences
 - Some fields are now right justified
- There are some shading/color variations

Maintain Schedule of Classes page in the current system. Fields on page are primarily left justified.



Basic Data | Meetings | Enrollment Cntrl | Reserve Cap | Notes

Course ID: 005553 Course Offering Nbr: 1
 Academic Institution: Cal Poly
 Term: Spring Quarter 2018 Undergrad
 Subject Area: JOUR Journalism
 Catalog Nbr: 333 Broadcast News [Auto Create Component](#)

Class Sections Find | View All First 1 of 4 Last

Session: 1 Regular Academic Session Class Nbr: 3520
 Class Section: 80 Start/End Date: 04/02/2018 06/08/2018
 Component: LEC Lecture Event ID:
 Class Type: Enrollment
 Associated Class: 80 Units: 4.00 Associated Class Attributes
 Campus: MAIN Main CPSLO [Add Fee](#)
 Location: SLO Cal Poly-San Luis Obispo Schedule Print
 Course Administrator:
 Academic Organization: 411-JOUR Journalism Student Specific Permissions
 Academic Group: UGRD Undergraduate Dynamic Date Calc Required
 Holiday Schedule: AHS Academic Holiday Schedule Generate Class Mtg Attendance
 Instruction Mode: AM Asynchronous Mode Sync Attendance with Class Mtg
 Primary Instr Section: 80 GL Interface Required

Class Topic

Course Topic ID: Print Topic in Schedule

Equivalent Course Group

Course Equivalent Course Group: Override Equivalent Course
 Class Equivalent Course Group:

Class Attributes Personalize | Find | View All | First 1-2 of 3 Last

Course Attribute		Course Attribute Value	
CLEV	Course Level	2	Upper Division
E01	State Support	E01	State Support

[Save](#) [Return to Search](#)

Basic Data | Meetings | Enrollment Cntrl | Reserve Cap | Notes

Maintain Schedule of Classes page in the upgraded system. Fields on page are primarily right justified.



This is on many pages. The same data is there, it's just the layout difference.

Basic Data | Meetings | Enrollment Cntrl | Reserve Cap | Notes

Course ID 005553 Course Offering Nbr 1
 Academic Institution Cal Poly
 Term Spring Quarter 2018 Undergrad
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 Catalog Nbr 333 Broadcast News

Auto Create Component

Class Sections Find | View All First 1 of 2 Last

Session 1 Regular Academic Session Class Nbr 3520
 Class Section 80 Start/End Date 04/02/2018 06/08/2018
 Component LEC Lecture Event ID
 Class Type Enrollment Section
 Associated Class 80 Units 4.00 Associated Class Attributes
 Campus MAIN Main CPSLO Add Fee
 Location SLO Cal Poly-San Luis Obispo
 Schedule Print
 Student Specific Permissions
 Course Administrator
 Dynamic Date Calc Required
 Academic Organization 411-JOUR Journalism
 Generate Class Mtg Attendance
 Academic Group UGRD Undergraduate
 GL Interface Required
 Holiday Schedule AHS Academic Holiday Schedule
 Instruction Mode AM Asynchronous Mode
 Primary Instr Section 80

Class Topic Course Topic ID Print Topic in Schedule

Equivalent Course Group Course Equivalent Course Group Override Equivalent Course
 Class Equivalent Course Group

Class Attributes Personalize | Find | View All | First 1-2 of 3 Last

Course Attribute	Description	Course Attribute Value	Description
CLEV	Course Level	2	Upper Division
E01	State Support	E01	State Support

Save Return to Search Previous in List Next in List

Basic Data | Meetings | Enrollment Cntrl | Reserve Cap | Notes

DPR Differences

- Current Version

GRC PRIM BS UG (2017)

GRAPHIC COMMUNICATION PRIMARY MAJOR B.S. 2017-Current Catalog - 88 (*90) Minimum Units Required, Including Support Courses (RG-0065)

GRC MAJ SPEC CRS (2017)

GRAPHIC COMMUNICATION MAJOR SPECIFIED COURSES - 72 Units Required (R-0309)

- Units: 72.00 required, 50.00 taken, 22.00 needed

GRC 101

GRC 101 - 3 Units Required (R309-10)

- Units: 3.00 required, 3.00 taken, 0.00 needed

The following courses were used to satisfy this requirement:

Course	Description	Units	When	Grade	Status
GRC 101	Intro to Graphic Communication	3.00	Fall Quarter 2015	A-	✓

View All | First 1 of 1 Last

GRC 172

GRC 172 - 2 Units Required (R309-20)


- Units: 2.00 required, 2.00 taken, 0.00 needed

The following courses were used to satisfy this requirement:


Course	Description	Units	When	Grade	Status
GRC 472	Applied GRC Practices	2.00	Spring Quarter 2016	A-	✓

View All | First 1 of 1 Last

- New Version
- Differences are cosmetic only. No change to how the DPR behaves, only how it looks.
- Main difference: loss of darker blue and lighter blue lines to distinguish different sections of the curriculum display within the DPR.
- Stay tuned: more cosmetic changes later this year.


▼ GRC PRIM BS UG (2017) 

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View All | [\[?\]](#) First  1 of 1  Last



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View All | [\[?\]](#) First  1 of 1  Last

Reminders

- PS is unavailable after end of day 4/19/18
- Check status announcements on 4/23/18
- Clear cache or use different browsers between HR and SA
- Data Warehouse data will not be refreshed during upgrade (as of 4/19/18)
- Favorites in HR and SA

Questions????

- If you have questions or need help after the upgrade, contact the ITS Service Desk @ 6-7000 or servicedesk@calpoly.edu.