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PeopleSoft Upgrade Open Forum

April 2018

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PeopleSoft HR and SA Upgrade and Split

The Purpose of today's Open Forum is to provide you with an update on the PeopleSoft Student Administration Upgrade/split from Human Resources, to share a high level timeline, to make you aware of changes, and to give you an opportunity to ask questions.

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Agenda

- General Information
  - Timeline
  - What is being done
  - What does this mean to you
  - Data Warehouse (Dashboards)
- What's Different
- Reminders
- Questions

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General Information

- Upgrade Timeline
  - April 19th (5pm) – April 23rd (noon)
    - PeopleSoft system is unavailable
    - System Status on the Portal will be updated if ready before noon

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General Information

- What is being done…????
  - Student Administration and Human Resource databases are being split
  - Prepares for common system for HR for all 23 campuses in CSU
  - Some data will continue to be shared with both databases with real time updates

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General Information

- What does this mean to you…????
  - No data changes will be made in either SA or HR until we are back up
  - Specific links in the portal will also be unavailable
    - Student Center/Faculty Center
    - Personal Info/Employee Info
  - Other applications will also be unavailable
    - PolyPlanner
    - Parchment (Transcript ordering)

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General Information

- What does this mean to you…????
  - Because HR and SA will be separate when we are back up you will need to clear your cache whenever you move between the two databases or use two different browsers
  - CMS is working on this and there may be a solution soon

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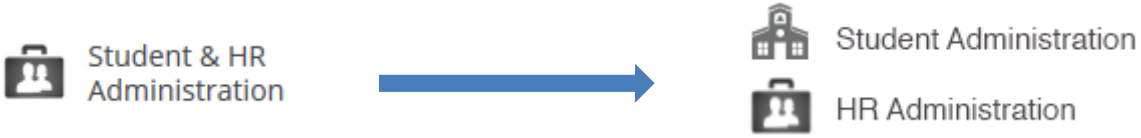
General Information

- What does this mean to you…????
  - Icons will be updated on My Apps on the portal



  - Favorites have been copied to both systems
    - In SA you will need to delete your HR favorites
    - In HR you will need to delete your SA favorites

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General Information

- Data Warehouse
  - Final DW refresh will be Thursday, April 19th beginning at 4:30pm
  - DW/Dashboards/PolyProfile will be available during the upgrade, however data will be as of April 19th
  - DW is expected to refresh by Monday, April 23rd following the upgrade
  - See the Portal for update status announcements
  - Contact DW team at polydata@calpoly.edu if there are any questions

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What‘s Different..????

- No new functionality
- Things to be aware of
  - Faculty Center on Grade Roster

    | Download looks like | Download %1 Table to Excel

    Link still works and label will be updated by PS soon
- There are some alignment differences
  - Some fields are now right justified
- There are some shading/color variations

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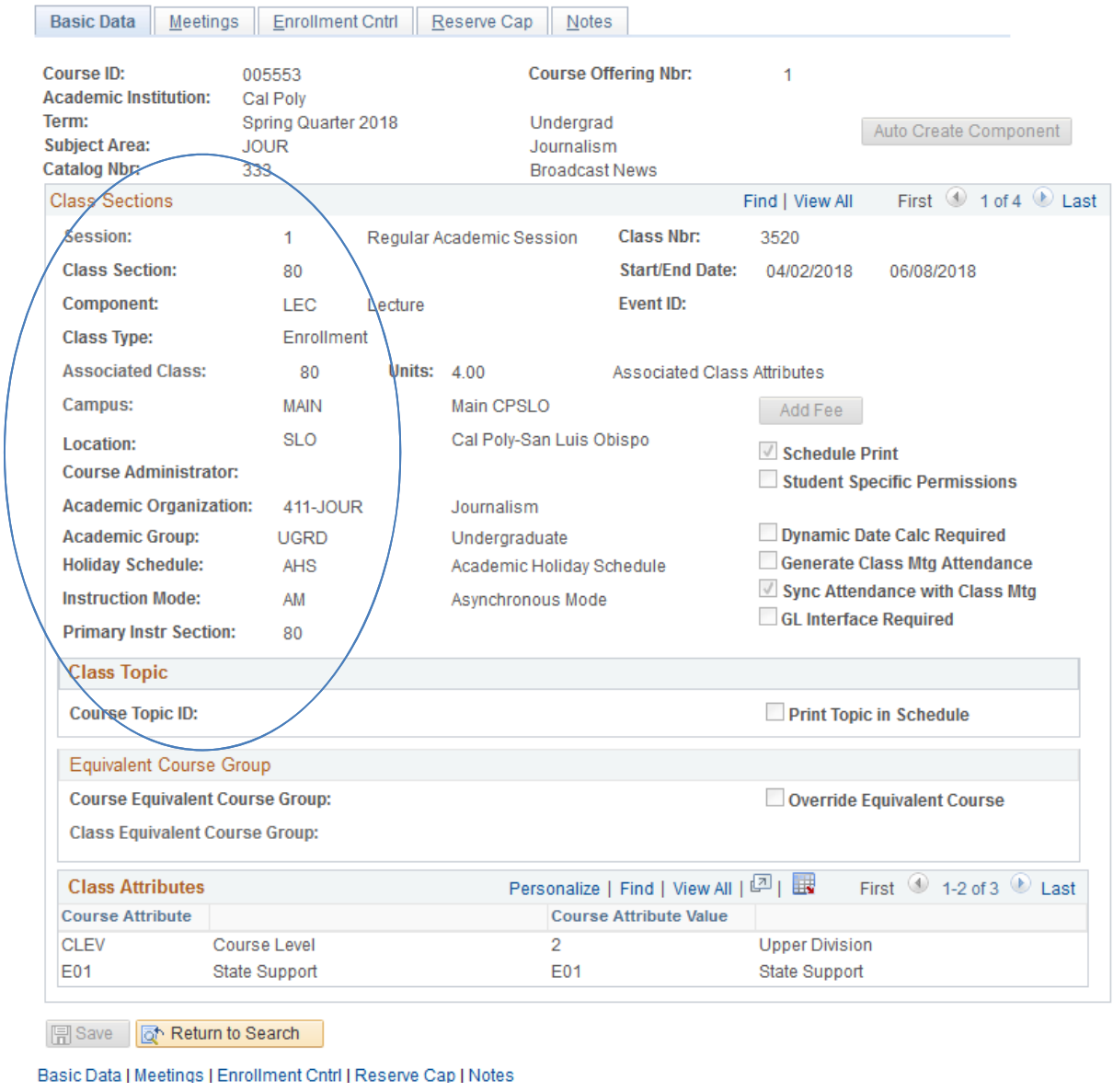
Maintain Schedule of Classes page in the current system. Fields on page are primarily left justified.



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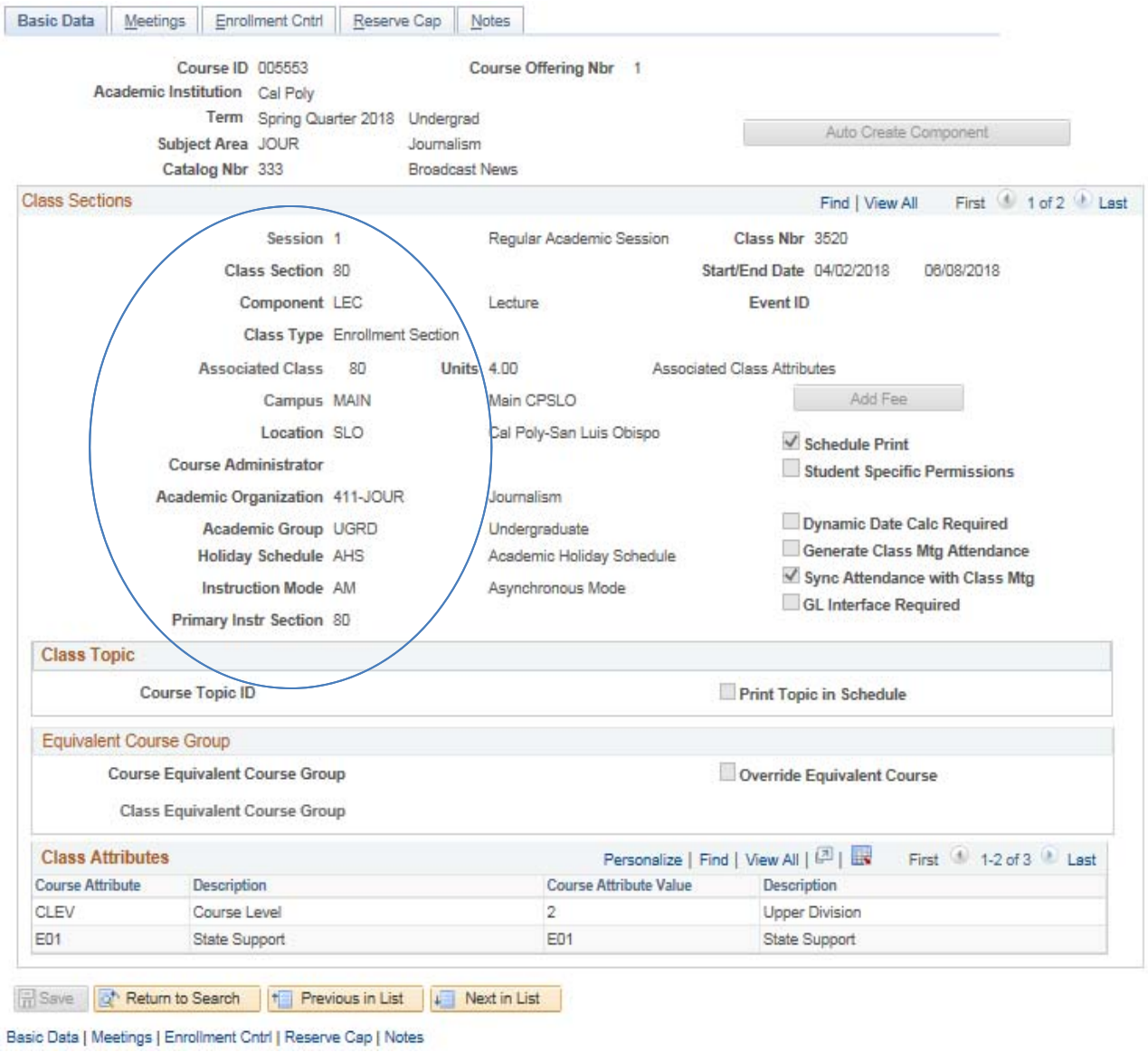
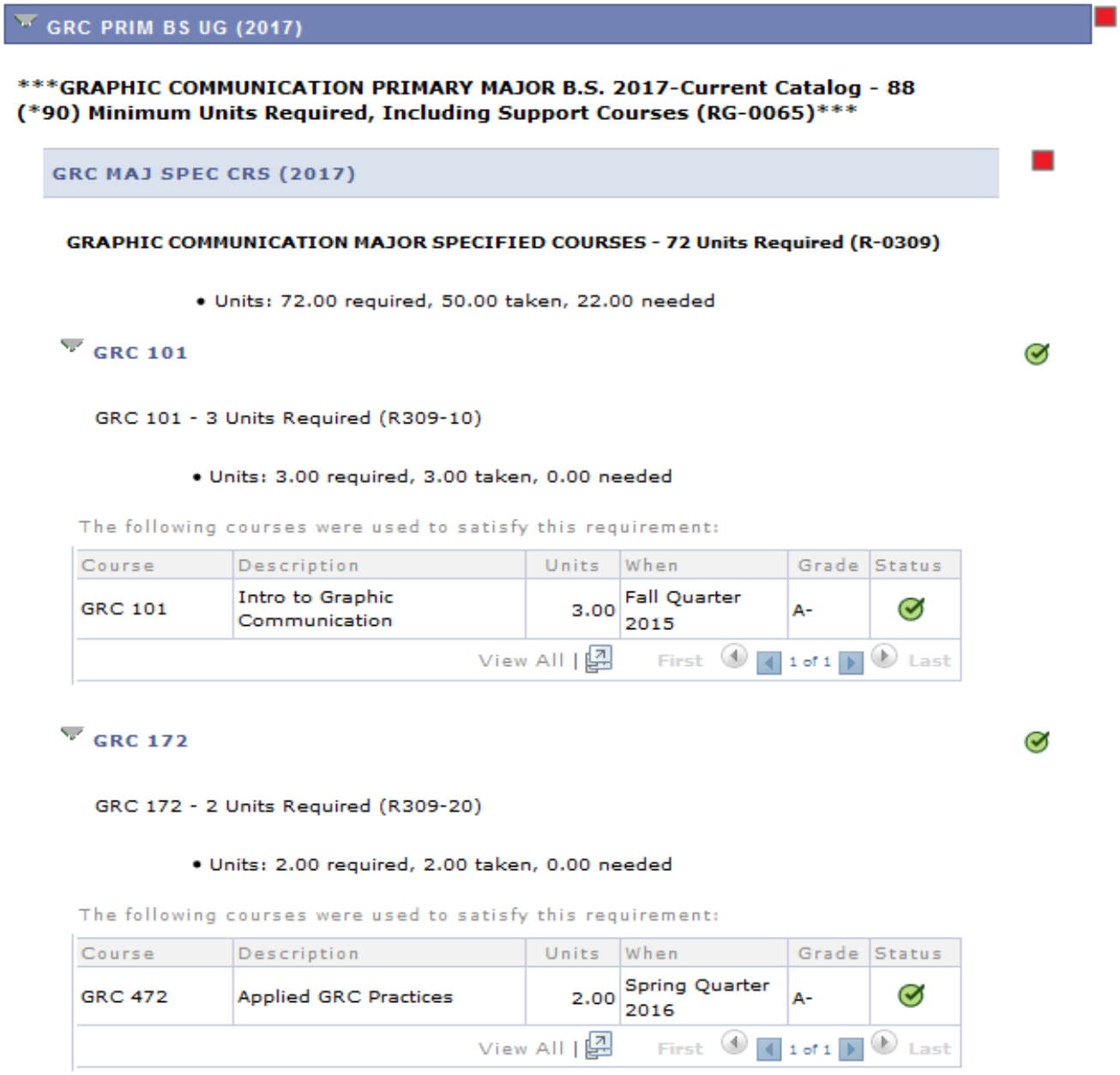
Maintain Schedule of Classes page in the upgraded system. Fields on page are primarily right justified.

This is on many pages. The same data is there, it's just the layout difference.



DPR Differences

- Current Version



GRC PRIM BS UG (2017)

GRAPHIC COMMUNICATION PRIMARY MAJOR B.S. 2017-Current Catalog - 88 (*90) Minimum Units Required, Including Support Courses (RG-0065)

GRC MAJ SPEC CRS (2017)

GRAPHIC COMMUNICATION MAJOR SPECIFIED COURSES - 72 Units Required (R-0309)

- Units: 72.00 required, 50.00 taken, 22.00 needed

GRC 101

GRC 101 - 3 Units Required (R309-10)

- Units: 3.00 required, 3.00 taken, 0.00 needed

The following courses were used to satisfy this requirement:

Course	Description	Units	When	Grade	Status
GRC 101	Intro to Graphic Communication	3.00	Fall Quarter 2015	A-	

View All | First 1 of 1 Last

GRC 172

GRC 172 - 2 Units Required (R309-20)

- Units: 2.00 required, 2.00 taken, 0.00 needed

The following courses were used to satisfy this requirement:

Course	Description	Units	When	Grade	Status
GRC 472	Applied GRC Practices	2.00	Spring Quarter 2016	A-	

View All | First 1 of 1 Last

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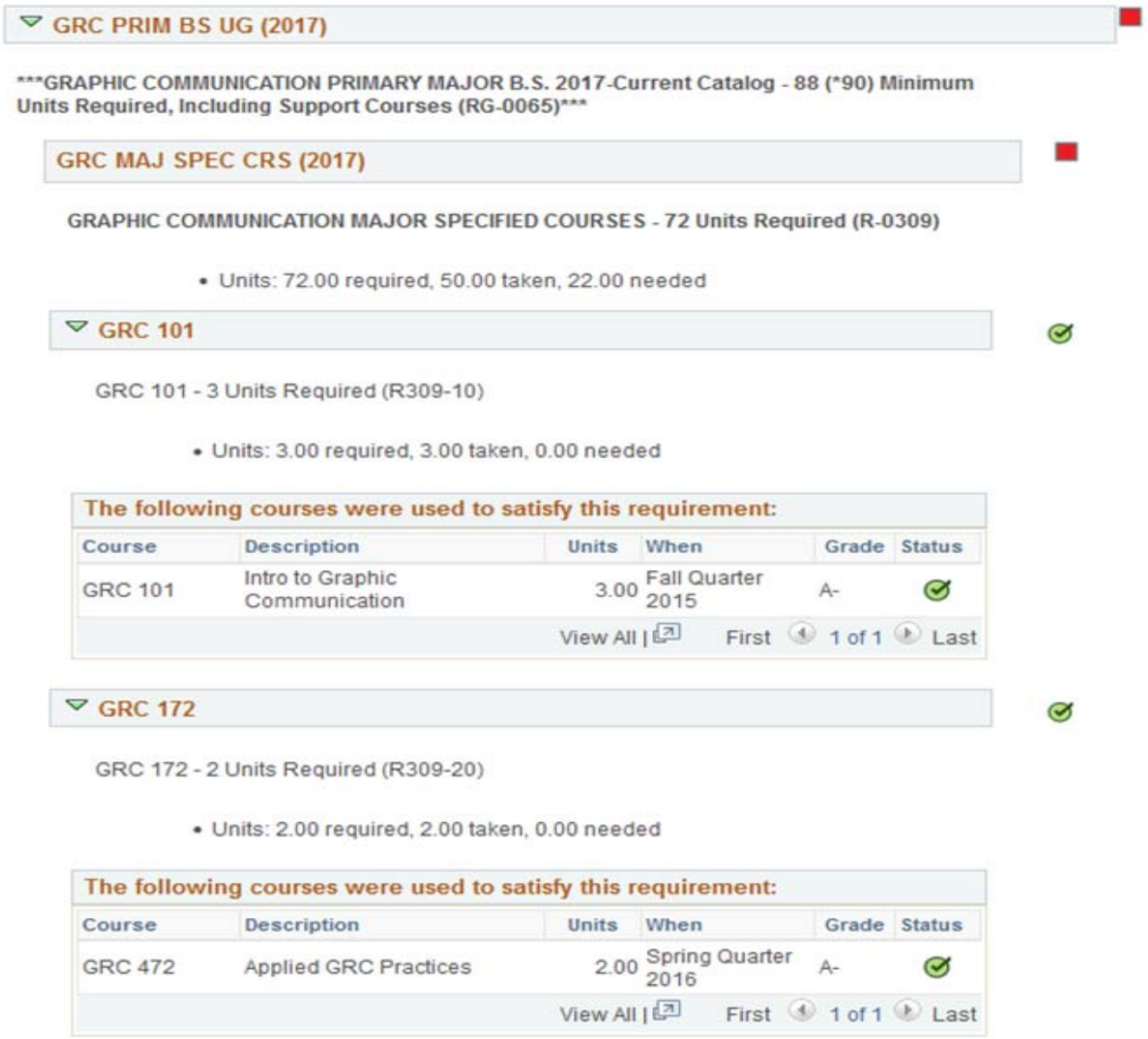
- New Version

- Differences are cosmetic only. No change to how the DPR behaves, only how it looks.

- Main difference: loss of darker blue and lighter blue lines to distinguish different sections of the curriculum display within the DPR.

- Stay tuned: more cosmetic changes later this year.



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Reminders

- PS is unavailable after end of day 4/19/18
- Check status announcements on 4/23/18
- Clear cache or use different browsers between HR and SA
- Data Warehouse data will not be refreshed during upgrade (as of 4/19/18)
- Favorites in HR and SA

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Questions????

- If you have questions or need help after the upgrade, contact the ITS Service Desk @ 6-7000 or servicedesk@calpoly.edu.