

Student Administration Upgrade to 9.0

Spring 2012

Today's Agenda

- Welcome and Introductions
- Timing of Upgrade
- Navigation Changes
- Service Indicators
- Advisor Center
- Schedule of Classes
- Permission Numbers
- PASS/CPReg demos
- Training Guides
- General Updates
- Summary

Timing of Upgrade

- May 17th at 5 p.m. Student & HR Administration comes down
- This includes services such as Employee and Student Self Service, Registration, Admissions, Degree Progress Report, Financial Aid, Student Finance, Student Center, and Human Resources.
- During the upgrade, the PeopleSoft HCM system will be unavailable and we expect it to be back up no later than May 23 at 8:00 am.

- There are two options with navigation
 - 1. Left Hand Navigation
 - 2. Floating Drop Down Navigation



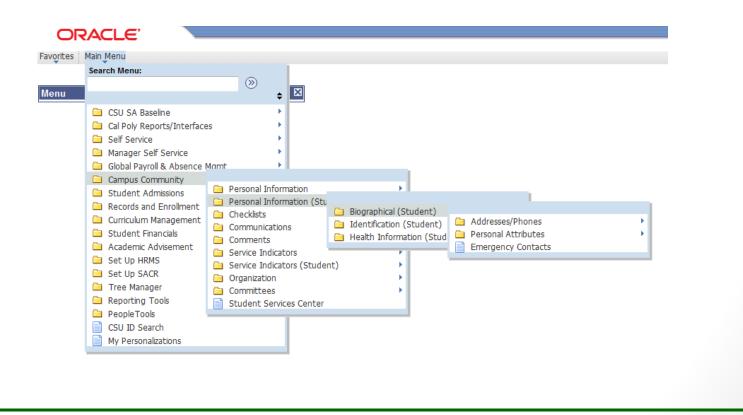
Left-hand menus can be expanded/minimized



Remember bread crumbs?

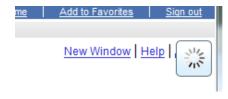


- 1. Left-Hand Navigation
- 2. Floating Drop Down Navigation



 Processing and Saved icons will appear in the upper right portion of the page

Processing



> Saved

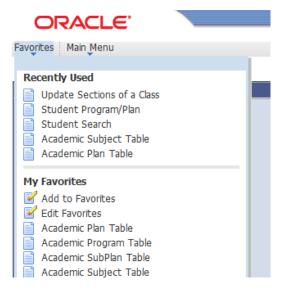


Favorites

➤ Warning — because some pages have changed locations and are grouped differently according to the menu structure, some of your favorites may no longer work. You simply have to manually navigate to them again, and add as a favorite again and delete your old favorite.

Recently Used

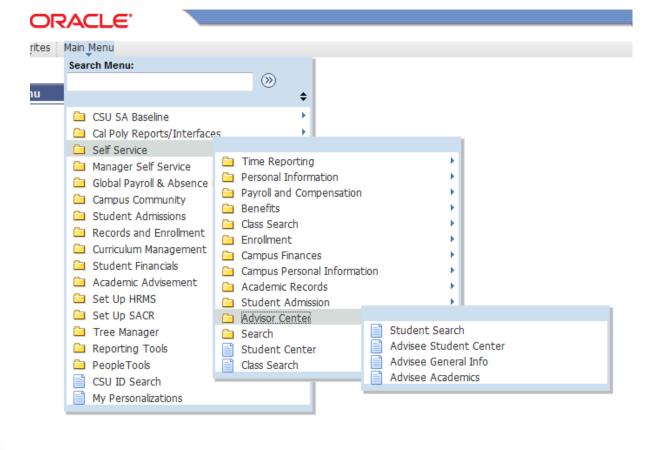
> New feature



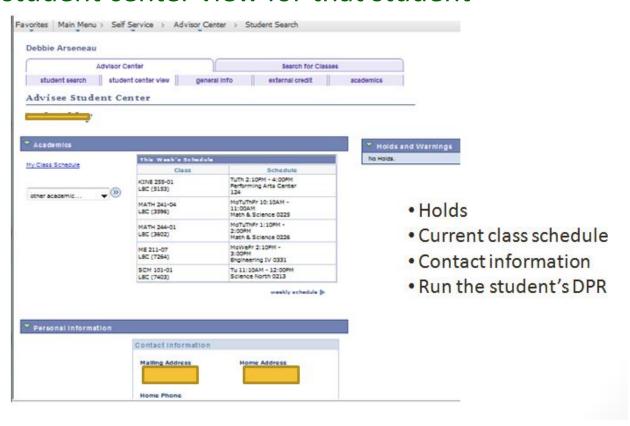
Service Indicators

- Basis of Impact determines whether the Service Indicator should end based on a date or a term or both.
 - ➤ If term is selected, the Service Indicator no longer has an impact as of the end of the term. We will continue our current process, which is to not enter an end term.
 - ➤ If date is selected, the Service Indicator no longer has an impact as of the end date. Cal Poly currently used term based service indicators for enrollment processing.

New feature that replaces New Drop-In Advisee



 After you search for a student you are brought to the student center view for that student

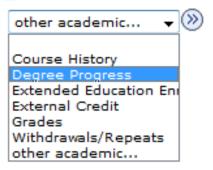


Class Schedule

Spring Quarter 2012 | Undergraduate | Cal Poly

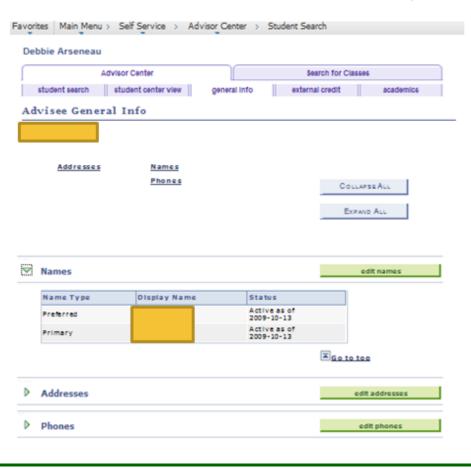


Degree Progress Report (DPR)

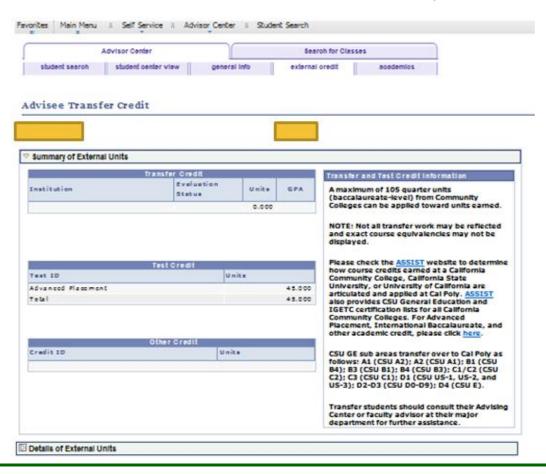


- Open Forum on changes to DPR
 - > 5/11 10-11 a.m. UU 220
 - > 5/16 1-2 p.m. Dexter 34-227
 - > 5/24 11-12 p.m. 38-204

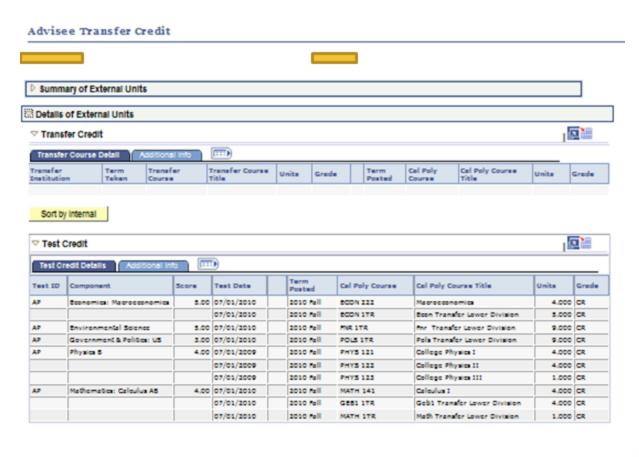
The general info tab is the student's bio/demo data



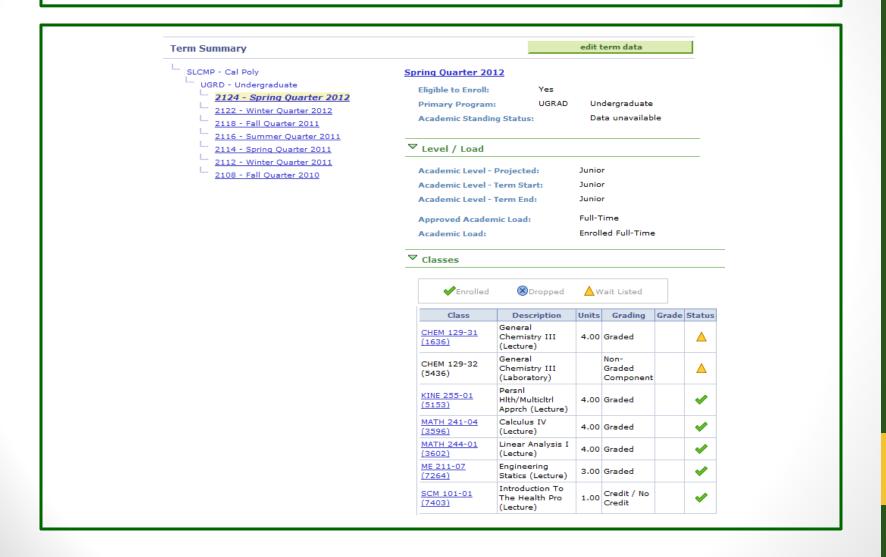
The external credit tab shows transfer, test & other credit



Expand the Details of External Units to see the detail



Academic page has 3 sections: Debbie Arseneau Advisor Center Search for Classes student search student center view general info external credit academics **Advisee Academics** Institution / Career / Program edit program data SLCMP - Cal Poly Program: UGRAD Undergraduate UGRD - Undergraduate Student Career Nbr: UGRAD - Undergraduate Status: Active as of 01/11/2012 Admit Term: 2108 Fall Quarter 2010 **Expected Graduation:** Full-Time Approved Load: Load Determination: Base On Units Level Determination: Base On Units 52BMEDBSU BMED Primary BS UG Plan: 2116 Summer Quarter 2011 Requirement Term:

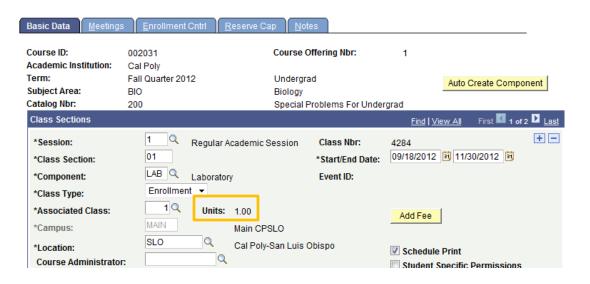


▼ Statistics

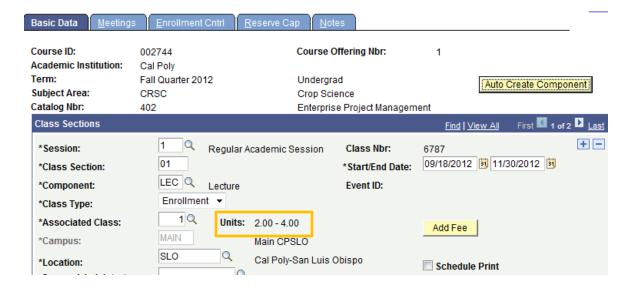
Spring Quarter 2012	From Enrollment	Combined Term Total	Cumulative Total
Units Toward GPA:			
Taken			62.000
Passed			62.000
In Progress	15.000	15.000	22.000
Units Not for GPA:			
Taken			3.000
Passed			3.000
In Progress	1.000	1.000	1.000
Transfer Units			45.000
GPA Calculation			
Total Grade Points			210.000
/ Units Taken Toward GPA			62.000
= GPA			3.387

- Unit Value Display
 - > Field is informational only and cannot be modified by user
 - Displays course unit value, whether fixed or variable

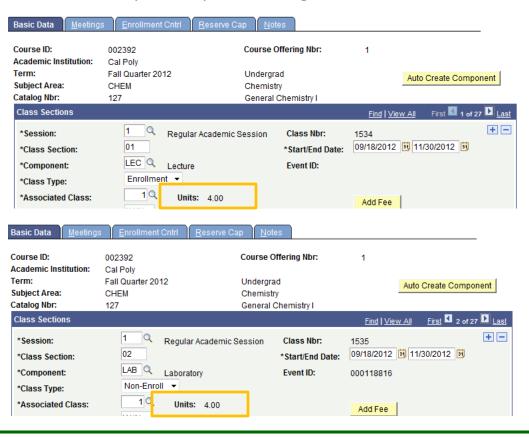
Course unit value - Fixed



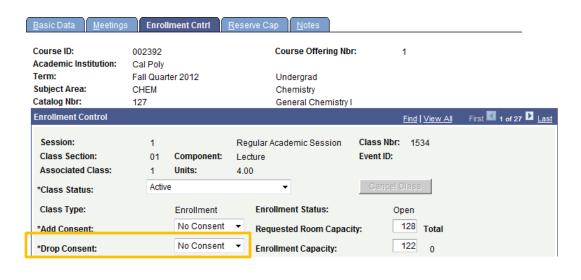
Course unit value - Variable



- Course unit value
 - > Course with multiple components, e.g. lecture/lab



- Consent to Drop this new functionality will not be used
 - Default value will be "No Consent"
 - Academic Schedulers should not modify the value
 - University Scheduling will run a query each term to verify the default setting is intact



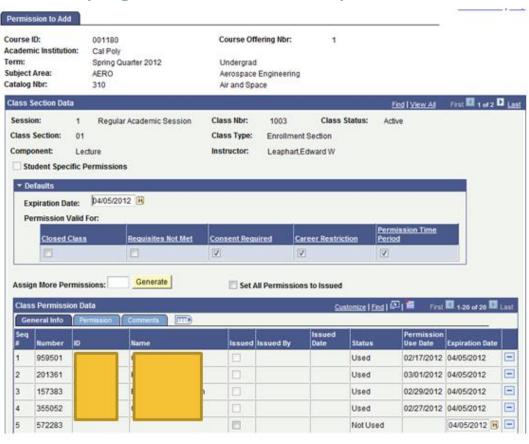
Permissions

- Student Specific Permissions no changes to set-up or use
- Permission Numbers improvements and enhanced functionality
 - > Permission number terminology is more intuitive
 - ➤ Ability to enter comments and track distribution of permission numbers
 - System-generated permission numbers won't override settings on permission numbers previously generated by individual departments

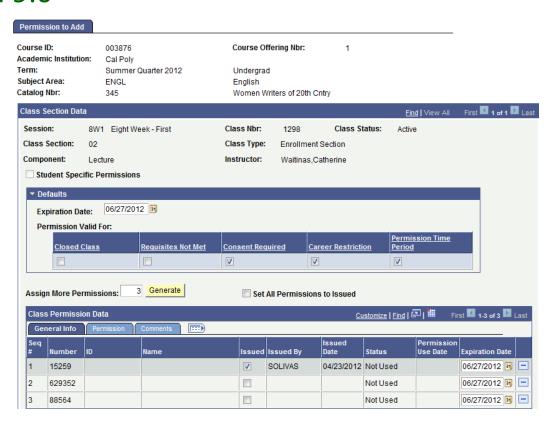
- General Info page for viewing permission number usage
 - ➤ Issued* If selected, indicates by whom and when a permission number has been given to a student
 - ✓ Issued By* User who generated permission number
 - ✓ Issued Date* Date permission number was generated
 - Status Used or Not Used
 - Permission Use Date Date permission number used by student for enrollment
 - Expiration Date

^{*} New, optional fields

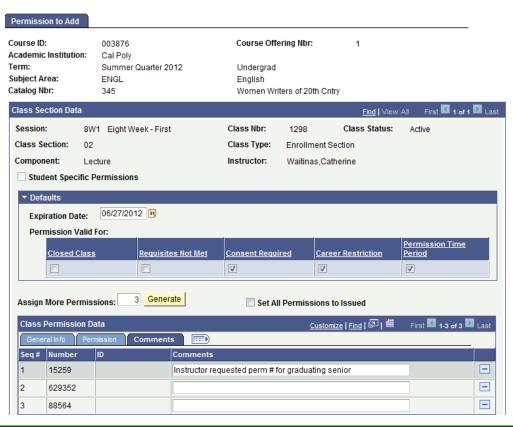
General Info page for converted permission numbers



 General Info page for new permission numbers generated in HCM 9.0



Comments page for entering notes about an individual permission number



- Permission number settings
 - ➤ Permission number settings will be converted for all previous terms as well as for the Summer 2012 and Fall 2012 terms
 - ➤ In HCM 9.0, there are five different settings
 - Closed Class*
 - 2. Requisites Not Met*
 - 3. Consent Required
 - 4. Career Restriction
 - 5. Permission Time Period

^{*}Setting used by Cal Poly

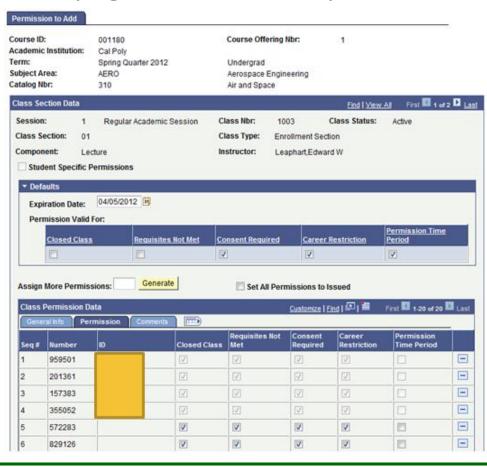
Values used by Cal Poly:

PS 8.9 Setting	Control	HCM 9.0 Setting	Control
Don't Override Class Limit	Deselected □ Allows a student to enroll in a class that is full or closed. Selected ☑ Does not allow a student to enroll in a class that is full or closed.	Closed Class	Selected ☑ Allows students to enroll in a class that is full or closed. Deselected □ Does not allow a student to enroll in a class that is full or closed.
Don't Override Requisites	Selected ☑ Enforces requisites - does not allow a student to override requisites. Deselected □ Allows a student to override requisites.	Requisites Not Met	Deselected ☐ Enforces requisites – does not allow a student to override requisites. Selected ☑ Allows a student to override requisites.

Other values, which are not used by Cal Poly:

PS 8.9 Setting	Control	HCM 9.0 Setting	Control
N/A	N/A	Consent Required	Selected (Default) ☑ Allows a student to enroll in a class, regardless of consent value (N, D or I).
Don't Override Career	Deselected □ Allows a student to enroll in a class outside of their career, e.g. a PBAC student can enroll in a UGRD class.	Career Restrictions	Selected (Default) ☑ Allows a student to enroll in a class outside of their career, e.g. a PBAC student can enroll in a UGRD class.
N/A	N/A	Permission Time Period	Selected (Default) ☑ At Cal Poly, enrollment security and system dates determine when permission numbers are required (add/drop period), so this setting has a null effect.

Permission page for converted permission numbers



- How to generate permission numbers
 - Assign More Permissions Enter number of permission numbers to be generated
 - Select "Generate"
 - > Select permission number settings as appropriate
 - > Save
 - > Examples:
 - ✓ Class is closed no seats available. How do you generate a permission number to allow student in a closed class, but not override requisites?
 - ✓ Instructor has given permission to a student to enroll in class for which they don't meet all of the requisites. How do you generate a permission number to allow student to enroll, but not exceed enrollment capacity?

- Business Process Change
 - Permission numbers will now be available on the portal a day earlier for instructors
 - > Examples
 - ✓ Summer 2012: Classes start Monday, June 18; permission numbers available on Friday, June 15
 - ✓ Fall 2012: Classes start Tuesday, September 18; permission numbers available on Friday, September 14
 - Departments that modify default settings will be able to make those modifications a day earlier.

PASS/CPReg Demos

Will be available when we come up live in 9.0

Registration & Enrollment

Enrollment Planning

Academic Catalog

View degree programs, course descriptions, and academic requirements.

Class Search

Search for classes by subject area, course, session, day, time or GE area.

NOTE: until a Schedule of Classes is available on PASS, future quarter developed and should not be used for your planning purposes.

Plan A Student Schedule (PASS)

Use Plan a Student Schedule (PASS) to plan your schedule each quarter. As a set be able to plan your schedule and save the schedules you wish to use when reging CPReq. Note that PASS is a separate application and can be used for planning:

Advanced Placement Credit

Choose this link to research Advanced Placement Credit for Exams.

Change Your Major

Interested in changing your major? Find out more.

PASS Demo

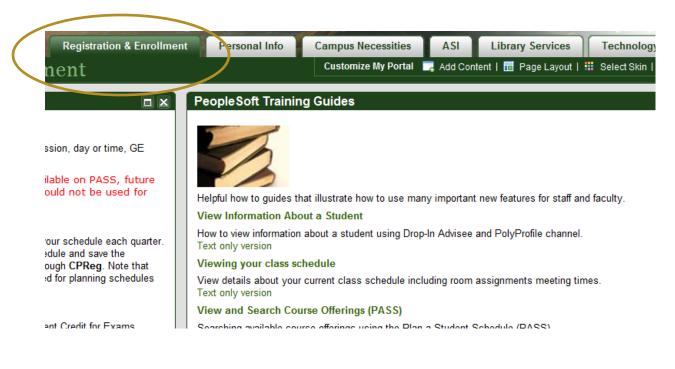
Watch this quick overview to learn how to use the Plan A Student Schedule (PA!

CPReg Demo

View a 4 minute depronstration of enrollment

Training Guides

- On Registration and Enrollment tab in portal
 - Will be available when we come up live in 9.0



General Updates

- Compatibility issues with IE 9
- Office of the Registrar Window Hours M-F 8-5 p.m.
- Office of the Registrar Website domain will change 5/2

Summary

- Dates of Upgrade
- New Navigation
- New Advisor Center
- Schedule of Classes Changes
- Permission Number Changes
- Updated PASS/CPReg demos
- Updated Training Guides on portal
- Updates from Office of the Registrar

Questions

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