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# PolyData Dashboards: Student Administration Open Forum

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# Agenda

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- Status of Brio Query
- Dashboard Development Process
- Status of PolyData Dashboards
- Enrollment Management Dashboard

# Brio Query

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- Brio will not be shut down this year
- SA Brio Replacement Dashboard created as contingency
- Feedback regarding new PolyData Dashboards very important to facilitate migration from Brio
  - Yes, Brio must go away at some point 
- New data warehouse password and expiration rules to be implemented within the next few months

# Dashboard Development Process

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- Exciting Opportunity for our Campus
  - New tool provides the capability to present data warehouse content in a graphical interface
    - » Dashboards provide an infrastructure to allow for identification of possible problem areas quickly
    - » Dashboards provide an infrastructure for 'drilling' into details

# Dashboard Development Process

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- Getting back to basics
  - Basing dashboards on business processes
  - Gathering requirements with customers
  - Designing with data steward and customers
  - Testing and validating with data steward and customers
- Small scope of work for each deliverable
  - Allows for quick delivery
  - Allows for creating building blocks
  - Target is to deliver new content each term
- Process is on-going
  - Looking for continuous improvement/enhancement to dashboards

# Dashboard Development Process

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## ■ Information Sharing Mechanisms

- ‘About this Page’
  - » Page Descriptions, Enhancements, Issues, What’s New
- Customer Feedback for Student Administration
  - » [polydata-sa-support@calpoly.edu](mailto:polydata-sa-support@calpoly.edu)
    - Questions that need to be answered
    - Problems that need to be solved
    - Usability issues

# Status of PolyData Dashboards

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- Dashboards Released to Campus Users
  - Finance Released 10/2008
  - Executive Finance Released 01/ 2009
  - Enrollment Management
    - » Course Scheduling Released 02/2009
    - » Enrollment Monitoring Released 4/2009

# Status of PolyData Dashboards

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## ■ Dashboards in Progress

### — Enrollment Management

#### » Grading Activities

◇ Requirements started 4/2009

#### » Student Populations

◇ Requirements starting 5/2009

### — Finance

#### » Facilities Management

◇ Design started 1/2009

#### » Labor Cost

◇ Design starting 5/2009

### — Human Resources

#### » Requirements process starting 4/2009



# Status of PolyData Dashboards

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## ■ To be Scheduled:

- Enrollment Management Executive
  - » Requirements process tentatively starting 5/2009
- Facilities Management
  - » Requirements process tentatively starting 5/2009
- Enrollment Management
  - » Commencement Activities
- Payroll
- Extended Ed
- Athletics
- IP&A
- Study Abroad
- Disability Resource Center
- Housing
- Police Department
- Student Academic Services
- Library
- Health Center

# Questions?

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# Enrollment Management Dashboard

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- Enrollment Monitoring Page – Demo
  - Refer to the [Enrollment Management Dashboard](http://polydata.calpoly.edu/dashboards/dash_pages/enrollment_mgmt/index.html) section of the PolyData website for detailed information about the dashboard pages
- [http://polydata.calpoly.edu/dashboards/dash\\_pages/enrollment\\_mgmt/index.html](http://polydata.calpoly.edu/dashboards/dash_pages/enrollment_mgmt/index.html)