



IT'S YOUR LEGACY. EXPLORE IT.

SAMPLE BEQUEST LANGUAGE

Thank you for considering a gift to Cal Poly in your estate plans. Planned gifts provide the university with vital resources for maintaining its Learn by Doing tradition of excellence and we appreciate that you are interested in Cal Poly's continued success. Below is sample bequest language that you may share with your attorney to include in your will or living trust.

CONTACT US

PLANNED GIVING

Cal Poly
Heron Hall, Building 117
San Luis Obispo, CA 93407-0444

Toll Free 800-549-2666

Phone 805-756-7125

Fax 805-756-2711

Email plannedgiving@calpoly.edu

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OUTRIGHT GIFT

I give, devise and bequeath to the California Polytechnic State University Foundation, a nonprofit public benefit corporation located in San Luis Obispo, California, the sum of \$____ (or property herein described), for the benefit of (specify college, department, unit or program) at California Polytechnic State University.

NAMED ENDOWMENT

I give, devise and bequeath to the California Polytechnic State University Foundation, a nonprofit public benefit corporation located in San Luis Obispo, California, the sum of \$____ (or property herein described), to establish a permanent endowment called the (insert donor's name) endowment. This fund shall be held in perpetuity and only the income from this endowment will be made available to provide ongoing support to the (specify college, department, unit or program) at California Polytechnic State University.

For more information or to discuss how you may direct your gift to a specific college, department or program, please contact the Planned Giving Office.