**Off-Campus Housing Budgeting Worksheet**

Setting a budget is a great way to prepare for the transition to off-campus living. This budgeting worksheet is not all inclusive, each individual student has varying expenses. Please adjust to meet your individual needs.

|  |  |
| --- | --- |
| **Monthly Income** |  |
| Financial Aid (quarterly income) | $ |
| Paycheck (after taxes) | $ |
| Other income: supporter/parent/etc. | $ |
| **Total Monthly Income** | **$** |

|  |  |
| --- | --- |
| **Quarterly Costs** |  |
| Tuition | $ |
| Books | $ |
| School Supplies | $ |
| **Total Quarterly Costs** | **$** |

|  |  |
| --- | --- |
| **One Time Expenses** |  |
| Security Deposit (typically up to two-months’ rent) | $ |
| Furniture/household items (bed, desk, couch, pots/pans, utensils, plates etc.) | $ |
| Other: | $ |
| **Total One-Time Expense** | **$** |

|  |  |
| --- | --- |
| **Monthly Expenses** |  |
| Rent | $ |
| Renter’s Insurance | $ |
| Utilities (not included in the cost of rent-*varies by property*) | $ |
| Other Fees associated with rental (resort fee, processing fee, etc.) | $ |
| Internet (Spectrum, AT&T, etc) | $ |
| Cable/Streaming Services | $ |
| Groceries | $ |
| Household Supplies (cleaning, toiletries) | $ |
| Laundry Services (coin operated on site or laundromat) | $ |
| Dining out (includes coffee/boba/ice cream) | $ |
| Other food expenses (meal subscriptions, etc.) | $ |
| Transportation (gas, parking pass/meters, bus pass) | $ |
| Other (cell phone, insurance, etc.) | $ |
| **Total Monthly Expenses** | **$** |

|  |  |
| --- | --- |
| **Other Expenses** |  |
| Prescriptions/Medications | $ |
| Clothing, shoes | $ |
| Child Care | $ |
| Money give/sent to family | $ |
| Pet Care (food, vet, pet sitter/dog daycare) | $ |
| Other: | $ |
| **Total Other Expenses** | **$** |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Total Income** | **$** | **-** | **Total Expenses** | **$** | **=** | **Monthly Savings or Deficit** | **$** |

**RESOURCES TO HELP YOU STRETCH YOUR BUDGET**

|  |  |  |
| --- | --- | --- |
| Food Pantry | Access to free food, assistance with CalFresh and more | <https://basicneeds.calpoly.edu/food-resources> |
| Career Services | Get help finding local and on-campus part-time jobs | <https://careerservices.calpoly.edu/> |
| Office of Financial Aid | Questions about your financial aid and available scholarships | <https://www.calpoly.edu/financial-aid> |
| Off Campus Housing Programs | Find more resources on our website | <https://deanofstudents.calpoly.edu/offcampusprograms> |

*Created by: Off Campus Housing Programs, offcampusprograms@calpoly.edu*